

FORM IRDA-CORPORATE AGENTS-A-2

[Refer Regulation 3]

INSURANCE REGULATORY AND DEVELOPMENT AUTHORITY (LICENSING OF CORPORATE AGENTS) REGULATIONS, 2002

Application for a Certificate/Renewal of Certificate to act as a Specified Person

To

The Department of Licensing,
The Insurance Regulatory and Development Authority.

Dear Sirs,

I request that--

(a) a certificate to act as a specified person may be granted to me;

(b) my corporate agent's name licence No. valid till

(c) my certificate bearing number and expiry date may be renewed for further period of three years.

2. I hereby declare that particulars given below are true and that the certificate for which I apply will be used only by myself for soliciting or procuring insurance business.

(1) Name :

(2) Father's/Husband's Name :

Full Address :

House No. :

Street :

Town :

District :

State :

Pin Code :

Telephone No.

(STD Code - Number) :

(4) Date of Birth : Day-Month-Year

(5) Title : State 1 if are Mr., 2 Mrs., 3 Miss :

(6) Please state the Corporate Agents Name, Licence No. and date of expiry:

(a) Corporate Agent's Name

(b) Corporate Agent's Address

(c) Corporate Agency Licence No.

(d) Date of Expiry: Day-Month-Year

(7) If you are an applicant from a rural place, state 1, in the box.

(8) Educational Qualifications.

State 1, if you passed Class X; 2. Class XII; 3. Graduate; 4. Post-graduate; 5, if you hold a professional qualification : (such as ACA, FASI, AICWA):

(9) Give particulars of pass in pre-recruitment test conducted by the examination body nominated by the IRDA:

(a) Name of Examination Body :

(b) Candidate's Number :

(c) Centre of Examination :

(d) Date of Passing

(Day-Month-Year)

(10) Give particulars of Practical Training completed from an approved institution:

(a) Training Hours competed :

(b) Name of Training Institute :

(c) Candidate's Number :

(d) Centre (Place) of Training :

(e) Starting Date of Training :

(Day-Month-Year)

3. I further declare that--

(a) I have not been found to be of unsound mind by a court of competent jurisdiction.

(b) I have not been found guilty of criminal misappropriation or criminal breach of trust or cheating or forgery or an abetment of or attempt to commit any such offence by a court of competent jurisdiction.

(c) I have not been found guilty of or to have knowingly participated in or connived at any fraud, dishonesty or misrepresentation against an insurer or an insured in the course of any judicial proceeding relating to any policy of insurance or the winding up of an insurance company or in the course of an investigation of the affairs of an insurer, and

(d) I have not violated the code of conduct specified under regulation 9 of Insurance Regulatory and Development Authority (Licensing of Corporate Agents) Regulations, 2002.

4. I have made the payment of certificate fee of Rupees five hundred and for which I enclose the documentary evidence.

5. I enclose the following documents in support of the educational qualification, pre-recruitment test, and the practical training.

(a) (b)

(b) Yours faithfully,

Place :

Date :

Signature of applicant

Notes and Instructions :

- 1. An individual can apply for only a certificate which will entitle him to solicit or procure insurance business of any class and to act as the specified person of a corporate agent for one life insurer, one general insurer, or both.

2. The application should be filled in, as far as possible, either in Hindi or English.
3. Any correction or alteration made in any answer to the questions in the application should be initialled by applicant.
4. An applicant must be at least 18 years of age on the date of the application. If required the applicant shall furnish proof of age.
5. An applicant shall furnish the proof of educational qualification, pass in the pre-recruitment test conducted by the examination body nominated by Insurance Regulatory and Development Authority, and completion of practical training from a training institution approved by the Insurance Regulatory and Development Authority, along with the application.
6. The fees payable by an applicant is Rupees five hundred.
7. An application for renewal should reach the designated person through the corporate agent before the expiry of licence held by the applicant but not more than three months before such expiry. If the application does not reach the designated person at least 30 days before the date on which the last licence ceases to be in force, an additional fee of one hundred rupees should be payable. In this connection please also refer to the provisions of sub-sections (3) and (3A) of section 42D of the Insurance Act, 1938.